



**MONTHLY GOAL CHECK-IN**

Goals for this Month

**PLANNER**

**DAILY MONEY PLANNER**

Top Priorities

☐ \_\_\_\_\_

☐ \_\_\_\_\_

Income

3 \_\_\_\_\_

3 \_\_\_\_\_

Expenses

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Next Steps

\_\_\_\_\_

\_\_\_\_\_

# The YesFreeMoney Daily + Monthly Money Toolkit

*Includes Planners, Worksheets, and Real Resources to Help You Earn and Save*

This toolkit is designed to help you stay focused, financially organized, and motivated every day. Inside, you'll find daily and monthly planning sheets, real money-making strategies, and reflection tools to build smart habits. The wide boxes give you space to think clearly and write honestly. Your progress starts here — one small win at a time.

## **How to use this toolkit:**

- Use the **10 Ways to Make Money This Week** list to take action fast
- Try the **Free Tools to Save + Earn** to build passive income habits
- Print the **Daily Planner** for each day you want to track
- Use the **Bill Tracker** monthly to avoid late fees and organize expenses
- Print the **Monthly Goal Check-In** and **Calendar** at the start of each month
- Start every page fresh with confidence — your wins build momentum

**Let's stop overthinking and start doing.**

*Created by YesFreeMoney.com – Helping You Win With Money Every Day*

## 10 Ways to Make Money This Week

- ■ Take 3 paid surveys on PrizeRebel or InboxDollars
- ■ List an unused item for sale on Facebook Marketplace
- ■ Use Fetch Rewards to scan your grocery receipt
- ■ Offer pet sitting or dog walking in your neighborhood
- ■ Complete a cash-back offer through Rakuten or Ibotta
- ■ Sell digital skills (writing, editing, design) on Fiverr or Upwork
- ■ Sign up for a user testing platform like UserTesting
- ■ Start a free blog using Medium to share tips or guides
- ■ Offer to help a friend or neighbor with a paid task
- ■ Try a new money-making app for 15 minutes

## Top Free Tools to Save + Earn More

- ■ **Fetch:** Scan receipts for points you can redeem for gift cards
- ■ **Rakuten:** Earn automatic cash back from online shopping
- ■ **Ibotta:** Get money back on groceries and essentials
- ■ **PrizeRebel:** Take surveys and earn free gift cards or PayPal cash
- ■ **InboxDollars:** Get paid to read emails, shop, and complete offers
- ■ **UserTesting:** Test websites and apps for quick payouts
- ■ **Fiverr/Upwork:** Freelance platforms to sell your skills

# Monthly Bill Tracker

[illegible]

## Financial Affirmations

- I am in control of my money.
- Every dollar I manage brings me closer to freedom.
- I attract opportunities to earn and grow.
- I am building wealth step by step.
- I choose smart money habits daily.
- I release fear and welcome progress.
- I am worthy of abundance.
- I have everything I need to succeed financially.

# Daily Money Planner

Date: \_\_\_\_\_

*"The money you manage today creates the freedom you feel tomorrow."*

## ■ Top Priorities of the Day

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## ■ Today's Income (Source + Amount)

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## ■ Today's Expenses (Item + Cost)

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## ■ Spending Summary (Did I stay under budget?)

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■ Money-Making Actions (Surveys, sales, gigs)

■ Mindset Check-In (How do I feel about money today?)

■ Money Affirmation (One empowering statement)

■ Quick Savings Log (Cashback, discounts, etc.)

■ Notes + Tomorrow's Focus

# Monthly Goal Check-In

Month: \_\_\_\_\_

*Reflect, reset, and re-align your goals.*

## ■ Main Financial Goals This Month

## ■ Steps I Will Take to Achieve Them

## ■ Challenges I Might Face (and how I'll handle them)

## ■ How Much Do I Want to Save This Month?

■ How Will I Celebrate Reaching My Goals?

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■ End-of-Month Reflection (What worked? What didn't?)

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# Monthly Calendar

Month: \_\_\_\_\_

*Use this space to track income, bills, deadlines, and wins.*

Sun	Mon	Tue	Wed	Thu	Fri	Sat


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